

Code VDS
Company name Viet Dragon Securities Corporation
Date 08/23/2021
Subject Approved the plan to issue bonds in installments in 2021

Content:

The Board resolution dated August 20, 2021, the BOD of Viet Dragon Securities Corporation approved the plan to issue bonds in installments in 2021 with the following details:

- Issuer: Viet Dragon Securities Corporation
- Bond type: non-convertible bond, unsecured and without warrants
- Bond name: Viet Dragon Securities Corporation Bond
- Par value: VND1,000,000/bond
- Bond term: 01 year and 02 years
- Offering volume: 1,500,000 bonds
- Total value: VND1,500 billion; Of which:
 - Term for 01 year: VND1,000 billion
 - Term for 02 years: VND500 billion
- Offering price: 100% par value
- Bond form: book entry
- Issuance time: to divide many batches of the offering in 2021:

Bond code	Issuance time (estimated)	Issuance value (VND billion)	Bond term
VDSH2122008	from September 01, 2021	300	01 year
VDSH2122009	from October 01, 2021	400	01 year
VDSH2122010	from November 01, 2021	300	01 year
VDSH2123001	from September 01, 2021	500	02 year
Total		1,500	

- Offering method: private placement
- Interest payment term: Once every a month, Once every three months, Once every six months.

- Interest rate:
 - Term for 01 year:
 - + For bonds to Maturity: fixed interest rate no more than 9.3%/year until the maturity date;
 - + For bonds redeemed before maturity: fixed interest rate no more than 8.6%/year until the repurchase date prior the maturity.
 - Term for 02 years:
 - + For bonds to Maturity: fixed interest rate no more than 9.6%/year until the maturity date;
 - + For bonds redeemed before maturity: fixed interest rate no more than 9.1%/year until the repurchase date prior the maturity.